

# ACCREDITED SELF-STUDY CLE PROGRAMS

FALL 2022



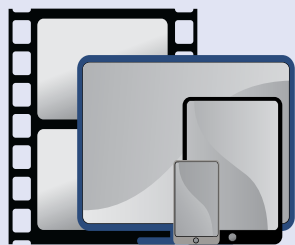
# TABLE OF CONTENTS

ABOUT UK/CLE SELF-STUDY PROGRAMS.....	2
AVAILABLE SELF-STUDY PROGRAMS.....	3
Ethics.....	4
Bankruptcy & Debtor-Creditor Relations.....	5
Business Law .....	6
Elder Law.....	6
Employment Law & Workers' Comp.....	6
Equine Law .....	8
Estate Planning, Administration & Trust Law .....	9
Family Law.....	10
Financial Institutions Law .....	11
Health Law.....	11
Miscellaneous .....	12
Real Property Law .....	12
ORDER FORM .....	13

# ABOUT UK/CLE SELF-STUDY PROGRAMS:

- Kentucky Supreme Court Rule 3.650 permits Kentucky attorneys to earn all of their mandatory CLE credit toward the satisfaction of their annual requirement by participating in accredited technologically transmitted programs, such as those offered by UK/CLE.
- The Self-Study programs in this brochure are only certified credit through June 30, 2023. All mailed-in CD orders, however, must be received by June 22, 2023. Call after June 22 for CD availability. **NO CREDIT VOUCHER OR REFUNDS WILL BE ISSUED FOR PROGRAMS PURCHASED BUT NOT COMPLETED BY JUNE 30TH.**  
**Note: These programs are only accredited with the Kentucky Bar Association and cannot be used for CLE credit in Ohio, Indiana, or Tennessee.**
- If you attended the live presentation of the program you are not permitted to claim credit for watching or listening to an audiovisual replay of that same CLE presentation through these Self-Study programs.
- High-speed internet access is required to stream video. For customers with low-speed dial-up or low-speed DSL, we recommend that audio CDs be purchased. Our programs are very user-friendly and technical support is also available to our customers if any problems arise.
- Only one attorney can claim CLE credit per Self-Study program, per program purchase; however, we offer additional user licenses for our Self-Study programs at reduced pricing. Call our office at 859-257-2921 for more information.

## AVAILABLE SELF-STUDY PROGRAM FORMATS:



### Streaming Video

You will receive an email with a link to a website where you can stream the video from the internet. You must have internet access to watch it, and you can fast-forward, rewind, or pause the video.



### CD Audio

You will receive a CD in the mail that will play in any CD player (in the car, on the computer, on your home stereo, and more!)

## Ethics

<b>Data Privacy &amp; Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... July 2020 &amp; April 2021</i>	
Data Privacy; Protecting Client Data.	
<b>Domestic Relations &amp; Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... August &amp; September 2020</i>	
Ethics for the Family Law Practitioner; Conversations with Clients Regarding End-of-Life Decisions.	
<b>Employment Law &amp; Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... August 2020</i>	
Ethics Pitfalls in a Pandemic; Ethical Issues in Representation of Multiple Parties.	
<b>Health Law &amp; Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... September 2020</i>	
Duties to Maintain Confidentiality during the COVID-19 Pandemic; What to Do When the Authorities Come Knocking	
<b>Leading Edge Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... October &amp; November 2020</i>	
Ethics During a Pandemic; Uncompromising Civility: Raising the Bar of Collegiality in Pretrial & Trial Practice.	
<b>Contemporary Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... May 2019</i>	
Legal Ethics for the Equine Attorney (Equine Law 2019); Equine Law Legal Ethics (Equine Law 2019)	
<b>Modern Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... March 2019 &amp; April 2019</i>	
Legal Ethics for the Debtor/Creditor Relations Lawyer (Collection Law 2019); Legal Ethics for the Business Lawyer (Business Associations Institute 2019)	
<b>Current Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... July 2019</i>	
Religion and Diversity in Your Estate Planning Practice (Estate Planning Institute 2019); Ethics Issues Arising in Concurrent Representation of Spouses and Other Family Members (Estate Planning Institute 2019)	
<b>Present Day Legal Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... September 2019 &amp; October 2019</i>	
Legal Ethics for Elder Law Attorneys (Elder Law 2019); Legal Ethics for Bank Counsel: Recent Ethics Opinions and Lessons from Current Scandals (Legal Issues for Financial Institutions 2019)	
<b>Health Law Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... September 2018</i>	
Moral Dilemmas and Legal Ethics for the Healthcare Attorney; Legal Ethics in Legal Writing for the Healthcare Attorney	
<b>Client Competency and Family Law Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... April &amp; July 2018</i>	
Ethics for the Estate Planner: Challenges in Recognizing and Representing Clients with Diminishing Capacity; Ethics for the Family Law Practitioner	
<b>Employment Law Institute Ethics</b> .....	<b>\$100.00</b>
<i>2.0 Hours CLE Credit, 2.0 Hours Ethics..... June 2018</i>	
Legal Ethics in Legal Writing (2018); Ethical Issues for the Employment Lawyer (2018)	

## Bankruptcy & Debtor-Creditor Relations

<p><b>Consumer Bankruptcy Law 2022 (Full Program)</b> .....</p> <p><i>10.5 Hours CLE Credit, 1.0 Hours Ethics</i>.....</p> <p>Consumer Bankruptcy Case Law Update; Give Me Back My Car! Automatic Stay Issues After Fulton; Issues with Student Loans and Bankruptcy; Legal Ethics and Attorney’s Fees; Conversion and Dismissal Issues in Consumer Bankruptcies; Joint Debtor/Owner Issues; The Nexus of Housing and Bankruptcy; Attorney’s Fees: Getting Paid; Bankruptcy Clerk Update; Judge’s Roundtable: Modern Practice &amp; Procedural Issues Before the Bankruptcy Court; 60 Tips in 60 Minutes for Consumer Bankruptcy Practitioners</p>	<p><b>\$325.00</b></p> <p style="text-align: right;"><i>June 2022</i></p>
<p><b>Judge Joe Lee Bankruptcy Institute 2021</b>.....</p> <p><i>10.5 Hours CLE Credit, 2.0 Hours Ethics</i>.....</p> <p>Biennial Case Law Update for the Bankruptcy Practitioner; Assessing Subchapter V’s Second Year; The Law of Hemp in Kentucky and Its Intersection with Bankruptcy; Commercial Landlord/Tenant Outlook During and After COVID-19; Current Issues in Bankruptcy Appeals; Legal Ethics: Implicit Bias; The Economy and Bankruptcy Filings; Legislative Update &amp; Bankruptcy Practice Issues on the Horizon: Bankruptcy Current Events; Evidentiary Issues in Bankruptcy Court; Legal Ethics, Cybersecurity, and Privacy Concerns in Bankruptcy</p>	<p><b>\$325.00</b></p> <p style="text-align: right;"><i>December 2021</i></p>
<p><b>Collection Law 2021</b>.....</p> <p><i>6.75 Hours CLE Credit, 1.0 Hours Ethics</i>.....</p> <p>Biennial Case Law &amp; Legislative Update for the Collections Attorney; The Fair Debt Collections Practices Act – An Update; Properly Handling Foreclosure Actions in Kentucky; <i>Replevin</i> Actions and Writs of Possession; The New Normal – COVID-19’s Impact on the Law of the Collection Industry; Legal and Practice Issues Involving Cancellation of Indebtedness; Discovery Issues in Collection Matters; Legal Ethics, COVID-19, and the Collection Attorney</p>	<p><b>\$229.00</b></p> <p style="text-align: right;"><i>March 2021</i></p>
<p><b>Consumer Bankruptcy Law 2020 (Full Program)</b> .....</p> <p><i>12.25 Hours CLE Credit, 2.0 Hours Ethics</i>.....</p> <p>Discharge &amp; Automatic Stay Violations; Serial Killers &amp; Chapter 43s: Issues with Abusive Serial Filings; Pre-Bankruptcy Planning; Ethical Concerns &amp; Attorney Impairment; Elder Law Issues in Bankruptcy; Proof of Claim Issues; Chapter 7 Trustee Issues; Of Sound Mind and Practice: Mental Well-Being for Lawyers; Consumer Bankruptcy Case Law Update; Clerk’s Office Updates; The UCC in Consumer Bankruptcy Cases; Bankruptcy Law Practice Management, Judges’ Roundtable: Modern Practice and Procedural Issues Before the Bankruptcy Court; Practitioner Roundtable</p>	<p><b>\$399.00</b></p> <p style="text-align: right;"><i>December 2020</i></p>
<p><b>Consumer Bankruptcy Law 2020 Vol. 1</b> .....</p> <p><i>6.25 Hours CLE Credit, 1.0 Hours Ethics</i>.....</p> <p>Discharge &amp; Automatic Stay Violations; Serial Killers &amp; Chapter 43s: Issues with Abusive Serial Filings; Pre-Bankruptcy Planning; Ethical Concerns &amp; Attorney Impairment; Elder Law Issues in Bankruptcy; Proof of Claim Issues; Chapter 7 Trustee Issues</p>	<p><b>\$229.00</b></p> <p style="text-align: right;"><i>December 2020</i></p>
<p><b>Consumer Bankruptcy Law 2020 Vol. 2</b> .....</p> <p><i>6.0 Hours CLE Credit, 1.0 Hours Ethics</i>.....</p> <p>Of Sound Mind and Practice: Mental Well-Being for Lawyers; Consumer Bankruptcy Case Law Update; Clerk’s Office Updates; The UCC in Consumer Bankruptcy Cases; Bankruptcy Law Practice Management, Judges’ Roundtable: Modern Practice and Procedural Issues Before the Bankruptcy Court; Practitioner Roundtable</p>	<p><b>\$229.00</b></p> <p style="text-align: right;"><i>December 2020</i></p>
<p><b>Judge Joe Lee Bankruptcy Institute 2019</b>.....</p> <p><i>9.25 Hours CLE Credit, 2.0 Hours Ethics</i>.....</p> <p>ABI Consumer Bankruptcy Project; Case Law Update; Small Business Bankruptcies; Entity Priorities and Equitable Mootness; Chapter 11 Legal Ethics; Evidentiary Issues; Legal Writing; UCC and Bankruptcy; Date Protection Ethics</p>	<p><b>\$325.00</b></p> <p style="text-align: right;"><i>June 2019</i></p>
<p><b>Collection Law 2019</b>.....</p> <p><i>6.25 Hours CLE Credit, 1.0 Hours Ethics</i>.....</p> <p>Biennial Case Law &amp; Legislative Update for the Collection Law Attorney; Best Practices in Collection Matters Involving the United States; What To Do When Your Debtor Files Bankruptcy; Insolvency &amp; Workout Issues from</p>	<p><b>\$229.00</b></p> <p style="text-align: right;"><i>March 2019</i></p>

Creditor and Debtor Perspectives; Legal Ethics for the Debtor/Creditor Relations Lawyer; Foreclosure Compliance Issues; A Primer on the Fair Credit Reporting Act

## Business Law

- Business Associations Institute 2021**.....**\$325.00**  
*9.5 Hours CLE Credit, 1.0 Hours Ethics*.....*April 2021*  
Biennial Case Law and Legislative Update for the Business Lawyer; Planning for and Dealing with the Death of an S Corporation Sole Shareholder; What Every Business Lawyer Should Know About Securities Law; Tax Traps for Business Lawyers to Keep in Mind; Oppression in LLCs; Tools for Addressing and Avoiding Deadlock in 50-50 Entities; Ethical Issues in Representation of Multiple Parties; Business Law Practice Issues in the COVID-19 World; The Current Status of Partnerships and Partnership Law; Protecting Minority Owners with a List of Events that Require a Super-Majority Vote
- Business Associations Institute 2019**.....**\$325.00**  
*10.25 Hours CLE Credit, 1.0 Hours Ethics*.....*April 2019*  
Biennial Case Law and Legislative Update for the Business Lawyer; “Choice of Entity” - Tax and Drafting Considerations; Majority v. Minority Owner Provisions in LLC Operating Agreements; The Impact of the JOBS Act: Do the New Exemptions Work for Small Business Offerings?; Employment Agreements & Executive Compensation Issues; Legal Ethics for the Business Lawyer; Top Ten List of Dangerous Default Rules Under Chapter 275 & Drafting Tips; What Business Lawyers Need to Know About the New Kentucky Tax Laws; What To Be Aware of With the New Partnership Tax Audit Rules; Data Protection Requirements Under Federal, State, and Foreign Laws

## Elder Law

- Elder Law 2021** .....**\$229.00**  
*6.75 Hours CLE Credit, 1.0 Hours Ethics*..... *October 2021*  
Annual Legislative & Regulatory Update; Recent Developments: Tax and Otherwise; The Role of Private Practitioners in Kentucky Guardianship Matters; Should You Be Signing That? Capacity Issues for Elder Law Documents and Practice; Available Medicaid Waivers for Long Term Care and Community Supports; Can Elderly Victims Get Justice in Court: Legal Decision-Making Involving Elder Abuse Cases; The Elder Orphan: Representing Elder Clients Who Have No Spouse, Offspring, or Close Family; 60 Tips in 60 Minutes for the Elder Law Practitioner
- Elder Law 2020** .....**\$229.00**  
*6.75 Hours CLE Credit, 1.0 Hours Ethics*..... *September 2020*  
The Use of Trusts in Planning for the Elderly Client; The Intersection of Divorce, Guardianship, and Elder Law; The Family Home and Elder Law; Kentucky’s Caregiver Misconduct Registry; Kentucky Long-Term Care Ombudsman Program; Conversations with Clients Regarding End-of-Life Decisions; The 2020 Updates to the Kentucky POA Law and Practice; Insurance and the Elderly

## Employment Law & Workers’ Comp

- Workers’ Compensation 2022 (Full Program)** .....**\$399.00**  
*12 Hours CLE Credit, 2.0 Hours Ethics*.....*April 2022*  
A Review of Key Workers’ Compensation Case Law; Hearing Loss: How to Check for It and How to Prove It Is Work-Related; Presumptions, Special Defenses, and Burdens of Proof; Workers’ Compensation Board Opinion Update; Admin. Update from the Kentucky Department of Workers’ Compensation; Mediating Workers’ Compensation Claims: Practice & Procedure; Occupational Diseases Resulting in Respiratory Impairment; Apportionment After Previous Injury and Treatment; Do Ethics Matter in the 21st Century?; Changes In Workers’ Compensation Medical Fee Disputes; An Update on the Law of Medicare Set-Asides (MSAs); Practice Tips for Cumulative Trauma Claims;

60 Tips in 60 Minutes for Workers' Compensation Practitioners; Legal Ethics: Workers' Compensation Attorneys and the Insurance Industry

**Workers' Compensation 2022 Vol. 1 .....\$229.00**

*6 Hours CLE Credit, 1.0 Hour Ethics .....April 2022*

A Review of Key Workers' Compensation Case Law; Presumptions, Special Defenses, and Burdens of Proof; Workers' Compensation Board Opinion Update; Changes In Workers' Compensation Medical Fee Disputes; Apportionment After Previous Injury and Treatment; An Update on the Law of Medicare Set-Asides (MSAs); Do Ethics Matter in the 21st Century?

**Workers' Compensation 2022 Vol. 2 .....\$229.00**

*6 Hours CLE Credit, 1.0 Hour Ethics .....April 2022*

Hearing Loss: How to Check for It and How to Prove It Is Work-Related; Occupational Diseases Resulting in Respiratory Impairment; Mediating Workers' Compensation Claims: Practice & Procedure; Practice Tips for Cumulative Trauma Claims; 60 Tips in 60 Minutes for Workers' Compensation Practitioners; Admin. Update from the Kentucky Department of Workers' Compensation; Legal Ethics: Workers' Compensation Attorneys and the Insurance Industry

**Employment Law 2022 (Full Program) .....\$399.00**

*12 Hours CLE Credit, 2 Hours Ethics ..... May 2022*

Biennial Case Law Update in Employment Law; Legal Issues Arising from 2021 Workforce Challenges; Class and Collective Action Update; Drug Testing Policies in the Workplace; Diversity, Inclusion, Unconscious Bias, and Discrimination-Claim Avoidance; ERISA Basics; Classification of Employees: Have You Classified Your Workers Correctly?; The Lawyer Employer: Ethical Supervision of Subordinates; What Every Employment Lawyer Needs to Know About the Current State of Immigration Law; Lessons Learned by Employment Lawyers From the Pandemic; Discrimination Law Update; The Future of Restrictive Covenants in Kentucky: Best Practices and Current Trends for Employers to Consider; C-Suite Employment Law; Ethical Issues for the Employment Lawyer

**Employment Law 2022 Vol. 1.....\$229.00**

*6 Hours CLE Credit, 1 Hour Ethics ..... May 2022*

Biennial Case Law Update in Employment Law; Legal Issues Arising from 2021 Workforce Challenges; Class and Collective Action Update; Drug Testing Policies in the Workplace; Diversity, Inclusion, Unconscious Bias, and Discrimination-Claim Avoidance; ERISA Basics; The Lawyer Employer: Ethical Supervision of Subordinates

**Employment Law 2022 Vol. 2.....\$229.00**

*6 Hours CLE Credit, 1 Hour Ethics ..... May 2022*

Classification of Employees: Have You Classified Your Workers Correctly?; What Every Employment Lawyer Needs to Know About the Current State of Immigration Law; Lessons Learned by Employment Lawyers From the Pandemic; Discrimination Law Update; The Future of Restrictive Covenants in Kentucky: Best Practices and Current Trends for Employers to Consider; C-Suite Employment Law; Ethical Issues for the Employment Lawyer

**Workers' Compensation 2021.....\$229.00**

*6.0 Hours CLE Credit, 1.0 Hours Ethics..... June 2021*

Case Law Update; Occupational Exposure Cases; Safety Penalty Enhancements; Evidence Refresher For The Workers' Comp Practitioner; In the Course & Scope of Employment in Today's Work World; Mental-Physical Claims; Legal Ethics for the Workers' Compensation Practitioner

**Employment Law 2020 (Full Program) .....\$399.00**

*12.0 Hours CLE Credit, 2.0 Hours Ethics..... August 2020*

Recent Wage and Hour Issues & Class Action Update; Drafting Considerations in Arbitration Agreements; ERISA Basics; Why Pregnancy Discrimination Still Matters; Legal Ethics for the Employment Law Attorney; Recent NLRB Rulings, Guidance, and Decisions; Mental Health and Substance Abuse Issues in the Workplace; Successful Strategies in Negotiating and Mediating Disputes; Discrimination Law Case Law Update; CBD Oil and Other Drug Testing Issues in Today's Work World; Employment Law Issues in a COVID-19 World; The Dangers of Misclassification of Workers as Employees and/or Independent Contractors; Internal & External Investigations; Ethical Issues in Representation of Multiple Parties

**Employment Law 2020 Vol. 1**.....\$229.00  
*6.0 Hours CLE Credit, 1.0 Hours Ethics*..... August 2020  
Successful Strategies in Negotiating and Mediating Disputes; Drafting Considerations in Arbitration Agreements; ERISA Basics; Why Pregnancy Discrimination Still Matters; Legal Ethics for the Employment Law Attorney; Recent NLRB Rulings, Guidance, and Decisions; Mental Health and Substance Abuse Issues in the Workplace

**Employment Law 2020 Vol. 2**.....\$229.00  
*6.0 Hours CLE Credit, 1.0 Hours Ethics*..... August 2020  
Recent Wage and Hour Issues & Class Action Update; Discrimination Law Case Law Update; CBD Oil and Other Drug Testing Issues in Today’s Work World; Employment Law Issues in a COVID-19 World; The Dangers of Misclassification of Workers as Employees and/or Independent Contractors; Internal & External Investigations; Ethical Issues in Representation of Multiple Parties

## Equine Law

**Equine Law 2022 (Full Program)**.....\$399.00  
*12.0 Hours CLE Credit, 2.0 Hour Ethics* ..... May 2022  
Annual Case Law Update for the Equine Law Attorney; Equine Activity Liability Act Update; Athlete Representation Before the FEI; Massaging the Requirements? Licensure and Related Issues in the Equine Massage Industry; Current IRS Audit Initiatives and Hobby Loss Reminders; Legal Ethics for the Equine Law Attorney: Working from Home; Immigration During Covid: An Equestrian’s Guide to Navigating Border Closures and Labor Shortages to Survive a Pandemic; Federal Issues and National Initiatives; Legal Issues Surrounding Racetrack Safety in the Thoroughbred Industry; Horse Racing Partnerships: Advising and Drafting Horse Racing Partnerships with Securities Law in Mind; Legal Ethics: Multi-Jurisdictional Practice in Equine Law; AQHA Registration Issues and Lost Profit Damages; Name, Image and Likeness (NIL): The (Temporary?) Savior of College Sports

**Equine Law 2021 (Full Program)**.....\$399.00  
*13.5 Hours CLE Credit, 2.0 Hour Ethics* ..... April 2021  
Annual Case Law Update for the Equine Law Attorney 2021; Legal Ethics for the Equine Law Attorney: Data Privacy; Practical Considerations and Legal Strategies in the Enforcement of Agister’s and Veterinarian’s Liens; Frozen Semen: Some Legal and Ethical Issues to Consider; Current Drug & Medication Issues in the Equine Industry; Sexual Misconduct and Safe Sport in the Equine Industry: Overview, Update, Due Process; Equine Waivers Signed on Behalf of Minors; The History of Insurance and an Overview of Equine Mortality and Other Insurance Coverages; Hooray For Hollywood, Horses, and Lawyers! (The Sequel) How Ethical Are the Lawyers?; Laws and Regulations on Veterinary Records in Four Racing States and Racetrack Reforms; Annual Federal Legislative & Regulatory Update for the Equine Law Attorney 2021; Exclusion from Equine Venues; Equine Contract Clauses; Employment Issues in the Equine Industry; Legal Issues Involving COVID-19’s Impact on the Equine Industry

**Equine Law 2021 Vol. 1**.....\$229.00  
*6.25 Hours CLE Credit, 1.0 Hour Ethics* ..... April 2021  
Annual Case Law Update for the Equine Law Attorney 2021; Legal Ethics for the Equine Law Attorney: Data Privacy; Practical Considerations and Legal Strategies in the Enforcement of Agister’s and Veterinarian’s Liens; Frozen Semen: Some Legal and Ethical Issues to Consider; Current Drug & Medication Issues in the Equine Industry; Sexual Misconduct and Safe Sport in the Equine Industry: Overview, Update, Due Process; Employment Issues in the Equine Industry

**Equine Law 2021 Vol. 2**.....\$229.00  
*6.25 Hours CLE Credit, 1.0 Hour Ethics* ..... April 2021  
Equine Waivers Signed on Behalf of Minors; The History of Insurance and an Overview of Equine Mortality and Other Insurance Coverages; Hooray For Hollywood, Horses, and Lawyers! (The Sequel) How Ethical Are the Lawyers?; Laws and Regulations on Veterinary Records in Four Racing States and Racetrack Reforms; Annual Federal Legislative & Regulatory Update for the Equine Law Attorney 2021; Exclusion from Equine Venues; Equine Contract Clauses



## Estate Planning, Administration & Trust Law

- Estate Planning Institute 2022 (Full Program).....\$399.00**  
*13.75 Hours CLE Credit, 2.0 Hours Ethics..... July 2022*  
The Past Year’s Most Significant, Curious, or Downright Fascinating Fiduciary Cases; What Estate Planners in Common Law Marital Property States Need to Know About Community Property; Environmental, Social, Governance (ESG) Investing – It’s Inevitable, It’s Now; What Every Estate Planner Needs to Know About Gun Trusts; The Role of Private Practitioners in Kentucky Guardianship Matters; Planning for the Inevitable: Protecting Your Law Firm in a Crisis; Notable Developments of Interest to Estate Planners; The Attorney Discipline Process in Kentucky; Updates; Contemporary Challenges in Trust Administration; Kentucky Case Law & Legislative Update for Estate Planners; Ten Things Every Estate Planner Needs to Know About Subchapter J; Defying Death and Debts: Post-Mortem Planning with, and Asset Protection Through, Qualified Retirement Plans; 60 Tips in 60 Minutes for Estate Planning Practitioners; Prenuptial Agreements
- Estate Planning Institute 2022 Vol. 1.....\$229.00**  
*7.0 Hours CLE Credit, 1.0 Hours Ethics..... July 2022*  
The Past Year’s Most Significant, Curious, or Downright Fascinating Fiduciary Cases; What Estate Planners in Common Law Marital Property States Need to Know About Community Property; Environmental, Social, Governance (ESG) Investing – It’s Inevitable, It’s Now; What Every Estate Planner Needs to Know About Gun Trusts; Prenuptial Agreements; The Role of Private Practitioners in Kentucky Guardianship Matters; Planning for the Inevitable: Protecting Your Law Firm in a Crisis
- Estate Planning Institute 2022 Vol. 2.....\$229.00**  
*6.75 Hours CLE Credit, 1.0 Hours Ethics..... July 2022*  
Notable Developments of Interest to Estate Planners; The Attorney Discipline Process in Kentucky & Updates; Contemporary Challenges in Trust Administration; Kentucky Case Law & Legislative Update for Estate Planners; Ten Things Every Estate Planner Needs to Know About Subchapter J; Defying Death and Debts: Post-Mortem Planning with, and Asset Protection Through, Qualified Retirement Plans; 60 Tips in 60 Minutes for Estate Planning Practitioners
- Estate Planning Institute 2021 (Full Program).....\$399.00**  
*13.75 Hours CLE Credit, 2.0 Hours Ethics..... July 2021*  
Notable Developments of Interest to Estate Planners; Picking Up the Pieces: Post-Divorce Planning; The SECURE Act and Other Recent Developments in Estate Planning for Retirement Assets; Lessons Learned from Charitable Remainder Trusts: The Myriad Methods of Messing Up CRTs; Fog & Confusion: Petitions to Modify Irrevocable Trusts; Crucial End of Life Documents: Facts, Forms, and a Nuts & Bolts Discussion; Ethics in Charitable Planning; The Past Year’s Most Significant, Curious, or Downright Fascinating Fiduciary Cases; Kentucky Case Law, Legislative, and Practice Update for Estate Planners; Genetic Testing and Its Impact on Estate Planning and Administration; Taking Care of Business: Administering a Kentucky Decedent’s Business Interests; (Some of) The Grantor Trust Rules; Insolvency Issues in Estate Administration; Just Because You Can Doesn’t Mean You Should: Naming the Drafting Lawyer as Executor or Trustee
- Estate Planning Institute 2021 Vol. 1.....\$229.00**  
*6.5 Hours CLE Credit, 1.0 Hours Ethics..... July 2021*  
Notable Developments of Interest to Estate Planners; Picking Up the Pieces: Post-Divorce Planning; The SECURE Act and Other Recent Developments in Estate Planning for Retirement Assets; Lessons Learned from Charitable Remainder Trusts: The Myriad Methods of Messing Up CRTs; Fog & Confusion: Petitions to Modify Irrevocable Trusts; Crucial End of Life Documents: Facts, Forms, and a Nuts & Bolts Discussion; Ethics in Charitable Planning
- Estate Planning Institute 2021 Vol. 2.....\$229.00**  
*6.25 Hours CLE Credit, 1.0 Hours Ethics..... July 2021*  
The Past Year’s Most Significant, Curious, or Downright Fascinating Fiduciary Cases; Kentucky Case Law, Legislative, and Practice Update for Estate Planners; Genetic Testing and Its Impact on Estate Planning and Administration; Taking Care of Business: Administering a Kentucky Decedent’s Business Interests; (Some of) The Grantor Trust

Rules; Insolvency Issues in Estate Administration; Just Because You Can Doesn't Mean You Should: Naming the Drafting Lawyer as Executor or Trustee

**Essentials of Kentucky Estate Administration.....\$229.00**

*6.75 Hours CLE Credit, 0.0 Hours Ethics..... March 2021*

Initial Steps in Estate Administration; Alternatives to Formal Administration; Qualification of the Personal Representative; Locating, Collecting, and Inventorying the Decedent's Estate; Spousal Rights; Claims Against Decedents' Estates; Management and Disposition of Non-Business Property During Administration; Kentucky Inheritance Taxation; Final Settlement of the Estate

**Estate Planning Institute 2020 (Full Program).....\$399.00**

*13.25 Hours CLE Credit, 2.0 Hours Ethics..... July 2020*

Notable Developments of Interest to Estate Planners; Estate Planning and Trust Management for a Brave New World; Conflicts Between Trustees and Beneficiaries; Trust and Tax Planning for IRAs in Light of the SECURE Act; Correcting Misconceptions, Dispelling Myths, and Setting the Record Straight about Elder Law and the Long-Term Care World; Life Cycle of a Family Foundation and Other Charitable Planning Issues; Annual Case Law & Legislative Update; Recent Developments in the Uniform Trust Code; Beneficial Interests in Trusts and Dissolution of Marriage; Ethical and Professional Challenges of Dealing with Elder Financial Abuse; Life Post-Kaestner: Constitutional Considerations in the State Taxation of Trusts; Protecting Client Data: Ethics, Security, and Practicality for Estate Planners; Ten (Okay, Fourteen) Tools Every Estate Planner Should Know How to Use

**Estate Planning Institute 2020 Vol. 1.....\$229.00**

*6.0 Hours CLE Credit, 1.0 Hours Ethics..... July 2020*

Notable Developments of Interest to Estate Planners; Estate Planning and Trust Management for a Brave New World; Conflicts Between Trustees and Beneficiaries; Ethical and Professional Challenges of Dealing with Elder Financial Abuse; Correcting Misconceptions, Dispelling Myths, and Setting the Record Straight about Elder Law and the Long-Term Care World; Life Cycle of a Family Foundation and Other Charitable Planning Issues

**Estate Planning Institute 2020 Vol. 2.....\$229.00**

*6.25 Hours CLE Credit, 1.0 Hours Ethics..... July 2020*

Annual Case Law & Legislative Update; Recent Developments in the Uniform Trust Code; Beneficial Interests in Trusts and Dissolution of Marriage; Life Post-Kaestner: Constitutional Considerations in the State Taxation of Trusts; Protecting Client Data: Ethics, Security, and Practicality for Estate Planners; Ten (Okay, Fourteen) Tools Every Estate Planner Should Know How to Use

## Family Law

**Family Law 2022.....\$229.00**

*6.75 Hours CLE Credit, 1.0 Hours Ethics..... March 2022*

Biennial Case Law and Legislative Update; Kentucky Child-Support Update; Digital Forensics; Incapacity in the Context of Divorce; Alienation Issues in Divorce, Custody, and Visitation; Legal Ethics and Lawyer Self-Care; Family Law Practice in a Digital World; Judicial Roundtable

**Family Law 2020.....\$229.00**

*6.5 Hours CLE Credit, 1.0 Hours Ethics..... August 2020*

Biennial Case Law & Legislative Update; Current Legal Issues for the Guardian Ad Litem; Multi-Parent Families and Grandparent Rights; Hot Topics in LGBT Family Law in 2020; Assisted Reproduction Technology: What Family Law Practitioners Need to Know; Dealing With Taxes in Divorce Matters; Child Support Guidelines History in Kentucky; Ethics for the Family Law Practitioner

## Financial Institutions Law

### **Legal Issues for Financial Institutions 2021 .....\$229.00**

*6.5 Hours CLE Credit, 1.0 Hours Ethics..... October 2020*  
 Annual Legislative & UCC Update for Bank Lawyers; Key Case Law Update for Bank Counsel; Legal Issues in Bank Technology; If You're Not at the Table, You're on the Table: Insolvency and Workout Update for Bank Counsel; Update from the Dep't of Financial Institutions; Legal Ethics Considerations During an Economic Downturn; PPP and SBA Issues for Banks; The NDAA and the Bank Secrecy Act; Commercial Real Estate Issues for Bank Counsel

### **Legal Issues for Financial Institutions 2020 .....\$229.00**

*7.5 Hours CLE Credit, 1.0 Hours Ethics..... October 2020*  
 Annual Legislative & UCC Update for Bank Lawyers; COVID-19: Employment Law Impacts for Banks; Financial Institutions Regulatory Update from the FDIC; Bankruptcy and Workout Update for Bank Counsel; Update from the Kentucky Department of Financial Institutions; Fraud Update for Financial Institutions Counsel; Update on Electronic Banking Issues; Bank Litigation Update; Legal Ethics for Bank Counsel

## Health Law

### **Health Law 2022 (Full Program) .....\$399.00**

*10.75 Hours CLE Credit, 1.0 Hours Ethics..... August 2022*  
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