

**21<sup>ST</sup> BIENNIAL**

# **JUDGE JOE LEE BANKRUPTCY INSTITUTE**

**THURSDAY & FRIDAY, JUNE 8 & 9, 2023**

**GRIFFIN GATE MARRIOTT GOLF RESORT & SPA • LEXINGTON, KY**

*Remote Attendance Option Available via Zoom!*

**10.75 HRS CLE (WITH 1 HR ETHICS)**

*IN COOPERATION WITH THE U.S. DISTRICT COURT (E.D. KY.) BENCH & BAR FUND AND THE KBA BANKRUPTCY SECTION*

## REGISTRATION INFORMATION

**Preregistration is strongly recommended.** Registration prices can be found on the registration form on the back of this brochure. This program is accredited by the Kentucky Bar Association for 10.75 hours of CLE credit, including 1 hour of Ethics credit. Other "60 minute states" (such as Indiana and Tennessee) should qualify as well. "50 minute states" (such as West Virginia) should qualify this program for 12.8 hours of CLE credit, including 1 hour of Ethics credit.

## CANCELLATIONS, REFUNDS & SUBSTITUTIONS

Upon cancellation, a full refund of tuition (less \$50 administrative charge) will be given up to 4:30 p.m. EST, June 2, 2023. Registrants who cancel may still request course materials. If requested, course materials will be mailed after the seminar and the cost will be deducted from any refund. **No refunds are available for cancellations after the deadline;** however, course materials will be mailed after the seminar in full consideration for tuition paid. **Registrations are transferable** and substitution of registrants may be made any time before the seminar begins.

## SEMINAR LOCATION & PARKING INFORMATION

The seminar will be held at the Griffin Gate Marriott Resort & Spa, located at 1800 Newtown Pike in Lexington, Kentucky. The participant room block is for the nights of June 7 & 8, 2023. Rooms will be held until May 7, 2023, or until sold out, at the rate of \$159 per night. Reserve rooms directly with the hotel, by calling 859-231-5100 and identifying yourself as being with the group *UK College of Law Continuing Legal Education* or reserve online at [tinyurl.com/JoelLeeHotel2023](https://tinyurl.com/JoelLeeHotel2023). There is no additional fee to park at the hotel.

## REMOTE ATTENDANCE OPTION

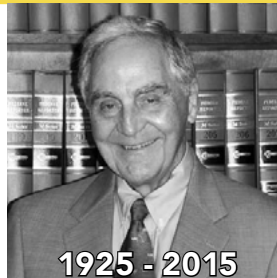
This Institute will offer the option of attending virtually via live-streamed video on Zoom. Instructions will be provided if you select this option on the registration form. You will need stable, high-speed internet access and a computer, laptop, tablet, or other mobile device.

## COVID-19 SAFETY PLAN

If it is deemed unsafe to hold this Institute in person, please note that it will be offered as a live, interactive Zoom Webinar **on the same dates** and **following the same agenda times**. We will notify registrants of this change as soon as is practicable. See registrant cancellation policy above.

## IN TRIBUTE

The UK College of Law started CLE in Kentucky when the Honorable Joe Lee presided over an October 1973 seminar on bankruptcy. Almost 50 years later we continue that tradition with one of the finest bankruptcy institutes in the nation, now named for its founder, the Honorable Joe Lee, recalled U.S. Bankruptcy Judge (E.D. Ky.).



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# JUDGE JOE LEE BANKRUPTCY INSTITUTE

## THURSDAY, JUNE 8, 2023

- 7:45 A.M. REGISTRATION TABLE OPENS / CONTINENTAL BREAKFAST
- 8:10 A.M. INSTITUTE OPENING REMARKS
- 8:20 A.M. BIENNIAL CASE LAW AND RULES UPDATE FOR THE BANKRUPTCY PRACTITIONER  
Hon. John P. Gustafson | U.S. Bankr. Court (N.D. Ohio)  
Thomas DeCarlo | Osipov Bigelman, P.C., Southfield, MI
- 9:50 A.M. MORNING BREAK
- 10:05 A.M. PART ONE: LARGE CHAPTER 11 CASES  
Robert Miller | Ass't Prof. of Law, Univ. of South Dakota Knudson School of Law  
Lindsey Simon | Prof. of Law, Univ. of Georgia School of Law
- 11:05 A.M. HEALTH CARE & SENIOR LIVING FACILITY BANKRUPTCIES  
John H. Rowland | Baker Donelson, Nashville, Tenn.  
John David Folds | Baker Donelson, Washington, D.C.
- 12:00 P.M. LUNCH BREAK
- 1:00 P.M. SUB-V AND SMALL BUSINESS BANKRUPTCY CASES  
Hon. Joel D. Applebaum | U.S. Bankr. Court (E.D. Mich.)  
Dean A. Langdon | DelCotto Law Group PLLC, Lexington, Ky.  
Elizabeth Zachem Woodward | Dean Dorton, Lexington, Ky.
- 1:50 P.M. PART TWO: CHAPTER 11 PRACTICE ISSUES  
Hon. Marvin Isgur | U.S. Bankr. Court (S.D. Tex.)  
Adam M. Back | Stoll Keenon Ogden PLLC, Lexington, Ky.
- 2:50 P.M. AFTERNOON BREAK
- 3:05 P.M. CRYPTOCURRENCY ISSUES IN BANKRUPTCY  
Darren Azman | McDermott Will & Emery, New York, New York  
Joseph B. Evans | McDermott Will & Emery, New York, New York
- 3:55 P.M. JUDICIAL ROUNDTABLE  
Hon. Gregory R. Schaaf | Chief Judge, U.S. Bankr. Court (E.D. Ky.)  
Hon. Tracey N. Wise | U.S. Bankr. Court (E.D. Ky.)  
Other Judges TBA
- 4:45 P.M. RECESS INSTITUTE

## FRIDAY, JUNE 9, 2023

- 8:15 A.M. REGISTRATION TABLE OPENS / CONTINENTAL BREAKFAST
- 8:50 A.M. BANKRUPTCY TRENDS & LEGISLATIVE UPDATE  
William L. Norton III | Bradley, Nashville, Tenn.
- 9:40 A.M. AN "INTERVIEW": BANKRUPTCY APPELLATE PRACTICE ISSUES  
Hon. John M. Rogers | U.S. Court of Appeals, 6th Cir.  
Hon. Ransley Guy Cole, Jr. | U.S. Court of Appeals, 6th Cir.
- 10:40 A.M. MORNING BREAK
- 10:55 A.M. MEDIATION AND ARBITRATION IN BANKRUPTCY MATTERS  
Hon. Harlin DeWayne Hale (Ret.) | JAMS Arbitrator/Mediator, Clayton, Mo.  
Hon. Tracey N. Wise | U.S. Bankr. Court (E.D. Ky.)
- 11:55 A.M. PART THREE: CHAPTER 11 LEGAL ETHICS  
Hon. Suzanne H. Bauknight | U.S. Bankr. Court (E.D. Tenn.)  
David J. Treacy, Law Clerk | U.S. Bankr. Court (E.D. Ky.)  
Hon. Charles R. Merrill | U.S. Bankr. Court (W.D. Ky.)
- 12:55 P.M. ADJOURN INSTITUTE

## 2023 PLANNING COMMITTEE

- |  |  |
|--|--|
| Hon. Chief Judge Gregory R. Schaaf<br>U.S. Bankruptcy Court (E.D. Ky.) | Charity S. Bird<br>Kaplan Johnson Abate & Bird                         |
| Hon. Judge Tracey N. Wise<br>U.S. Bankruptcy Court (E.D. Ky.)          | Professor Christopher Bradley<br>University of Kentucky College of Law |
| Taft A. McKinstry<br>Fowler Bell, PLLC                                 | Adam M. Back<br>Stoll Keenon Ogden PLLC                                |

## 2023 INSTITUTE SPONSORS

U.S. District Court (E.D. Ky.) Bench & Bar Fund  
KBA Bankruptcy Law Section  
and

- |                      |                             |
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| Bunch & Brock        | Kaplan Johnson Abate & Bird |
| DelCotto Law Group   | Stoll Keenon Ogden          |
| Dinsmore & Shohl     | Stites & Harbison           |
| Fowler Bell          | Walther, Gay & Mack         |
| Frost Brown Todd LLP | Wyatt Tarrant & Combs       |

# 21st Biennial Judge Joe Lee Bankruptcy Institute

## Thursday & Friday, June 8 & 9, 2023


- I would like to attend the Institute in-person at the Griffin Gate Marriott, and:
  - I would like the course materials in **hard-copy** format. I enclose conference tuition of **\$475**.
  - I would like the course materials in **PDF** format. I enclose conference tuition of **\$395**.

*I understand that for safety reasons, the Institute may be moved to the webinar format depending on circumstances surrounding the COVID-19 pandemic.*

- I would like to attend the Institute remotely via a live video stream with the course materials in **PDF format**. I enclose conference tuition of **\$395**.

**If you would like to only purchase the course materials, please contact our office at 859-257-2921.**

**TO PAY BY CREDIT CARD:** Call us at (859) 257-2921 and we can take your order and credit card information in one step. *We can accept Visa, MasterCard, AmEx, or Discover.*

**TO PAY BY CHECK:** Mail this form with your check, made payable to the University of Kentucky, to our office: UK Office of Continuing Legal Education, 660 South Limestone, Lexington 40506-0417. *A \$25.00 fee will be charged for all returned checks. USPS First Class Mail may take up to 14 days to arrive.*

NAME

FIRM / AFFILIATION PHONE

STREET AND MAILING ADDRESS E-MAIL ADDRESS (required)

CITY STATE ZIP CODE