

A LIVE WEBINAR PRESENTED VIA ZOOM

The Essentials of Kentucky Estate Administration

THURSDAY, FEBRUARY 25, 2021

6.75 HRS CLE CREDIT

 **Rosenberg**
College of Law
Continuing Legal Education

RESTATEMENT OF
DECLARATION OF
TRUST

The Essentials of Kentucky Estate Administration

This convenient one-day program discusses the crucial steps and legal issues involved in properly probating a decedent's estate in Kentucky.

A WEBINAR BROADCAST VIA ZOOM

Due to circumstances surrounding the COVID-19 outbreak, this program is being presented as a webinar via Zoom. You do NOT need a Zoom account to participate, and accessing the Zoom session is as easy as clicking a link in your email a few minutes before the webinar's start time. You will need stable, high-speed internet access to participate in this event and a computer, laptop, tablet, or other mobile device.

REGISTRATION INFORMATION

This webinar is offered at a registration cost of \$245 per person and comes with a PDF version of the course materials. **Printed materials will not be available.** Pre-registration is strongly recommended. 24-48 hours before the webinar, you will receive an email with a link to download the PDF course materials and another link to use on February 25th to join the webinar, so please save emails from UK/CLE carefully. This program is accredited by the Kentucky Bar Association for 6.75 hours of CLE Ethics credit (0 Ethics credit).

CANCELLATIONS & SUBSTITUTIONS

Upon cancellation, a full refund of tuition (less \$50 administrative/course materials charge) is given up to 4:30 p.m. EST, February 19, 2021. No refunds are available for cancellations after the deadline; however, PDF materials are yours to keep in full consideration for tuition paid. Registrations are transferable and substitution of registrants may be made any time before the seminar begins.

ADDITIONAL INFORMATION

Write or call the Office of Continuing Legal Education at: 660 South Limestone, Lexington, KY 40506-0417, 859-257-2921. For a list of other CLE programs and publications, please visit our website at:

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THURSDAY, FEBRUARY 25, 2021

8:30 A.M. JOIN ZOOM MEETING

Click the link in your email and adjust your audio and video settings.

8:45 A.M. CONFERENCE ANNOUNCEMENTS

9:00 A.M. INITIAL STEPS IN ESTATE ADMINISTRATION

Richard M. Wehrle, Stites & Harbison PLLC

9:45 A.M. ALTERNATIVES TO FORMAL ADMINISTRATION

Elizabeth W. Sigler, Bell, Orr Ayers & Moore, P.S.C.

10:30 A.M. MORNING BREAK

10:40 A.M. QUALIFICATION OF THE PERSONAL REPRESENTATIVE

M. Todd Lewis, Frost Brown Todd LLC

11:25 A.M. LOCATING, COLLECTING AND INVENTORYING THE ESTATE

Rebecca Ragland and Melanie L. McCoy, Frost Brown Todd LLC

12:10 P.M. LUNCH BREAK

12:35 P.M. SPOUSAL RIGHTS IN ESTATE ADMINISTRATION

J. Robert Lyons, Jr., Dinsmore & Shohl LLP

1:20 P.M. CLAIMS AGAINST THE ESTATE

Kevin L. Johns, Wyatt Tarrant & Combs LLP

2:05 P.M. AFTERNOON BREAK

2:15 P.M. MANAGEMENT AND DISPOSITION OF NON-BUSINESS PROPERTY DURING ADMINISTRATION

Alison Lobb Emmons, Emmons & Puckett

3:00 P.M. KENTUCKY INHERITANCE TAXATION

Sherry Miller Feldpausch, Elizabeth B. Feldpausch, and Joseph P. Mulloy, The Glenview Trust Company

3:45 P.M. FINAL SETTLEMENT OF THE ESTATE

Kelli E. Brown, Goldberg Simpson, LLC

4:30 P.M. ADJOURN WEBINAR



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Please register me for the **Essentials of Kentucky Estate Administration** webinar via Zoom on February 25, 2021 with **PDF course materials**. I enclose conference tuition of \$245.

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TO PAY BY CREDIT CARD: Call us at (859) 257-2921 and we can take your order and credit card information in one step. *Visa, MasterCard, AmEx, or Discover.*

TO PAY BY CHECK: Mail this form with your check, made payable to the University of Kentucky, to our office: UK Office of Continuing Legal Education, 660 South Limestone, Lexington 40506-0417. *A \$25.00 fee will be charged for all returned checks. USPS First Class Mail may take up to 14 days to arrive.*

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