


6.75 HOURS CLE CREDIT • REMOTE ATTENDANCE OPTION AVAILABLE

A photograph of two women standing outdoors. The woman on the left is older, with white hair, wearing a red beret, a grey coat, and a light blue surgical mask. The woman on the right is younger, with long brown hair, wearing a yellow coat, a patterned scarf, and a light blue surgical mask. They are both looking towards the right. The background is a soft-focus outdoor setting with trees and a yellowish tint.

2021 ELDER LAW CONFERENCE

THURSDAY, OCTOBER 14, 2021
THE CAMPBELL HOUSE
LEXINGTON, KENTUCKY

IN COOPERATION WITH THE KBA ELDER LAW SECTION

2021 ELDER LAW CONFERENCE

REGISTRATION INFORMATION

Preregistration is strongly recommended. Registration prices can be found on the registration form on the back of this brochure. This program is accredited by the Kentucky Bar Association for 6.75 hours of CLE credit, including 1 hour of Ethics credit. Other "60 minute states" (such as Indiana and Tennessee) should qualify as well. "50 minute states" (such as West Virginia) should qualify this program for 8.0 hours of CLE credit, including 1 hour of Ethics credit.

CANCELLATIONS, REFUNDS & SUBSTITUTIONS

Upon cancellation, a full refund of tuition (less \$50 administrative charge) will be given up to 4:30 p.m. EST, October 8, 2021. Registrants who cancel may still request course materials. If requested, course materials will be mailed after the seminar and the cost will be deducted from any refund. **No refunds are available for cancellations after the deadline**; however, course materials will be mailed after the seminar in full consideration for tuition paid. **Registrations are transferable** and substitution of registrants may be made any time before the seminar begins.

SEMINAR LOCATION & PARKING INFORMATION

The seminar will be held at The Campbell House, located at 1375 South Broadway in Lexington, Kentucky. The participant room block is for the night of October 13, 2021. Rooms will be held until September 22, 2021, or until sold out, at the rate of \$135 per night. Reserve rooms directly with the hotel, by calling 859-255-4281 and identifying yourself as being with the group University of Kentucky Office of Continuing Legal Education. There is no additional fee to park at the hotel.

REMOTE ATTENDANCE OPTION

This Conference will offer the option of attending virtually via live-streamed video. Instructions will be provided if you select this option on the registration form. You will need stable, high-speed internet access and a computer, laptop, tablet, or other mobile device.

COVID-19 SAFETY PLAN

If it is deemed unsafe to hold this Institute in person, please note that it will be offered as a live, interactive Zoom Webinar on the same dates and following the same agenda times. We will notify registrants of this change as soon as is practicable. See registrant cancellation policy above.

2021 PLANNING COMMITTEE

Shari Polur, Conference Chair
Polur Elder Law, PLLC

Mary Ellis Patton | Bluegrass Elderlaw, PLLC

Misty Clark VanTrease | Kentucky ElderLaw, PLLC

Jonathan C. Rouse | Rouse & Rouse PLLC

Amy E. Dougherty | Bluegrass Elderlaw, PLLC

Shelly Ann Kamei | Shelly Ann Kamei Law Offices PLLC

THURSDAY, OCTOBER 14, 2021

7:45 A.M. REGISTRATION/CONTINENTAL BREAKFAST

8:15 A.M. WELCOME AND ANNOUNCEMENTS

8:30 A.M. KENTUCKY LEGISLATIVE, REGULATORY & "HOT TOPICS" UPDATE FOR THE ELDER LAW ATTORNEY

Shari Polur, Polur Elder Law, PLLC

Mary Ellis Patton, Bluegrass Elderlaw, PLLC

9:20 A.M. FEDERAL LAW UPDATE

Presented by The National Academy of Elder Law Attorneys

Letha Sgritta McDowell, NAELA President
Hook Law Center, P.C.

10:05 A.M. MORNING BREAK

10:20 A.M. THE ROLE OF PRIVATE PRACTITIONERS IN KENTUCKY GUARDIANSHIP MATTERS

Misty Clark Vantrease, Kentucky ElderLaw, PLLC

11:05 A.M. SHOULD YOU BE SIGNING THAT? CAPACITY ISSUES FOR ELDER LAW DOCUMENTS AND PRACTICE

Jonathan C. Rouse, Rouse & Rouse PLLC

11:50 A.M. LUNCH BREAK

12:30 P.M. MEDICAID HOME BENEFITS AND THE HOME AND COMMUNITY BASED SERVICES WAIVER

Amy E. Dougherty, Bluegrass Elderlaw, PLLC

Katie E. Finnell, Bluegrass Elderlaw, PLLC

1:15 P.M. CAN ELDERLY VICTIMS GET JUSTICE IN COURT: LEGAL DECISION-MAKING INVOLVING ELDER ABUSE CASES

Professor Jonathan Golding, Ph.D.,

U.K. College of Arts and Sciences

Department of Psychology

2:15 P.M. AFTERNOON BREAK

2:30 P.M. THE "ORPHAN SENIOR": ISSUES IN ASSISTING ELDER LAW CLIENTS WHO HAVE NO SPOUSE OR FAMILY

Shelly Ann Kamei, Shelly Ann Kamei Law Offices PLLC

3:20 P.M. THE HOLISTIC APPROACH TO ELDER LAW PRACTICE

Shari Polur, Polur Elder Law, PLLC

Amy E. Dougherty, Bluegrass Elderlaw, PLLC

Misty Clark Vantrease, Kentucky ElderLaw, PLLC

Mary Ellis Patton, Bluegrass Elderlaw, PLLC

Jonathan C. Rouse, Rouse & Rouse PLLC

Shelly Ann Kamei, Shelly Ann Kamei Law Offices PLLC

4:20 P.M. ADJOURN CONFERENCE



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Rec		
For Office Use	Doc#	Amt

- I would like to attend the Conference in-person at The Campbell House, and:**
- I would like the course materials in **hard-copy** format. I enclose conference tuition of **\$299**.
 - I would like the course materials in **PDF** format. I enclose conference tuition of **\$275**.

I understand that for safety reasons, the Institute may be moved to the webinar format depending on circumstances surrounding the COVID-19 pandemic.

- I would like to attend the Conference remotely via a live video stream with the course materials in PDF format.**
I enclose conference tuition of **\$275**.

- I can not attend the Conference, but would like to purchase the course materials:**
- I would like the course materials in **hard-copy** format. I enclose **\$55**. (Ky. residents add 6% sales tax for a total of \$58.30.)
 - I would like the course materials in **PDF** format. I enclose **\$42**. (Ky. residents add 6% sales tax for a total of \$44.52.)

TO PAY BY CREDIT CARD: Call us at (859) 257-2921 and we can take your order and credit card information in one step. We can accept Visa, MasterCard, AmEx, or Discover.

TO PAY BY CHECK: Mail this form with your check, made payable to the University of Kentucky, to our office: UK Office of Continuing Legal Education, 660 South Limestone, Lexington 40506-0417. A \$25.00 fee will be charged for all returned checks. USPS First Class Mail may take up to 14 days to arrive.

NAME

FIRM / AFFILIATION

PHONE

STREET AND MAILING ADDRESS

E-MAIL ADDRESS (required)

CITY

STATE

ZIP CODE